

Barren River
Area Development District
Fy 2018
KRS 147a.115 Report

Area Agency on Aging and Independent Living						
	State Long Term Care Ombudsman	Homecare	PCAP	SHIP	SHIP Training Funds	MIPPA SHIP 7/1 to 9/30/17
Grant Award	\$ 34,606.00	\$ 1,006,808.00	\$ 170,793.00	\$ 40,401.00	\$ 10,000.00	\$ 7,223.00
Local Funds (Match or applied)		\$ 4,206.00	\$ 7.00	\$ 1.00		
Total Grant Funds	\$ 34,606.00	\$ 1,011,014.00	\$ 170,800.00	\$ 40,402.00	\$ 10,000.00	\$ 7,223.00
Administrative Costs	\$ -	\$ 117,701.00	\$ 21,007.00	\$ 1,853.00	\$ 509.00	
% of Admin Cost	0%	12%	12%	5%	5%	0%
Direct Expenditures	\$ 34,606.00	\$ 816,821.00	\$ 145,742.00	\$ 37,541.00	\$ 8,890.00	\$ 2,380.00
% of Direct Expenditures	100%	81%	85%	93%	89%	33%
Indirect Expenditures	\$ -	\$ 76,492.00	\$ 3,677.00	\$ 1,008.00		
% of Indirect Expenditures	0%	8%	2%	2%	0%	0%
Unexpended Funds	\$ -	\$ -	\$ 374.00	\$ -	\$ 601.00	\$ 4,843.00
Explanation of Unexpended Funds			Participants didn't spend out		DAIL didn't spend all their training funds.	Provider exceeded goals but at a lesser cost than allocation.

List of Direct Services provided by ADD			Coordination & Evaluation	Benefits Counseling		
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Direct Service Providers/Contractors Contracted by ADD and services provided	KLA/Ombudsman	HAH/homemaking, personal care	Subsidy	KLA/Benefits Counseling	DAIL Training Funds	KLA/LIS, MSP applications
		CASK/home delivered delivery				
		Canteen/home delivered preparation				
		GA/frozen meal prep and delivery				

Career Center Operators						
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Training Service Providers and services provided						

Eligible Persons	2378	303	16	130	N/A	42
# Persons Served	2378	303	16	130	N/A	42
# People on Waiting List	0	467.5	6	0	0	0

Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder		See Master Performance Measure Binder
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Barren River
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	Hazard Mitigation
Grant Award	\$ 27,892.00
Local Funds (Match or applied)	
Total Grant Funds	\$ 27,892.00
Administrative Costs	
% of Admin Cost	0%
Direct Expenditures	\$ 5,069.00
% of Direct Expenditures	18%
Indirect Expenditures	\$ 323.00
% of Indirect Expenditures	1%
Unexpended Funds	\$ 22,500.00
Explanation of Unexpended Funds	Project came in under budget.

List of Direct Services provided by ADD	Coordination/Technical Assista
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Direct Service Providers/Contractors Contracted by ADD and services provided	

Career Center Operators	
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Training Service Providers and services provided	

Eligible Persons	
# Persons Served	Program serves entire Barren
# People on Waiting List	River Region

Performance Measures	See Master Performance Measure Binder
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Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	Title III B	Title III B Ombudsman	Title III C1	Title III C2
Grant Award	\$ 746,697.00	\$ 27,746.00	\$ 213,696.00	\$ 373,708.00
Local Funds (Match or applied)	\$ 4,386.00		\$ 1.00	\$ 8.00
Total Grant Funds	\$ 751,083.00	\$ 27,746.00	\$ 213,697.00	\$ 373,716.00
Administrative Costs	\$ 119,571.00	\$ -	\$ 10,001.00	\$ 10,508.00
% of Admin Cost	16%	0%	5%	3%
Direct Expenditures	\$ 579,365.00	\$ 27,746.00	\$ 203,696.00	\$ 363,208.00
% of Direct Expenditures	77%	100%	95%	97%
Indirect Expenditures	\$ 40,927.00	\$ -	\$ -	\$ -
% of Indirect Expenditures	5%	0%	0%	0%
Unexpended Funds	\$ 11,220.00	\$ -	\$ -	\$ -
Explanation of Unexpended Funds	PC and Adult Day Health did no			
List of Direct Services provided by ADD	CM & Assessment			
Direct Service Providers/Contractors Contracted by ADD and services provided	CASK/I&A, outreach, transportation, telephone, public information	KLA/Ombudsman	CASK/congregate meals delivery	CASK/home delivered delivery
	KLA/legal assistance		Canteen/congregate meals preparation	Canteen/home delivered preparation
	HAH/Homemaking, personal care			GA/frozen meal prep and delivery
	Golden Years/Adult Day Health			
Eligible Persons	2122	2378	352	213
# Persons Served	2122	2378	352	213
# People on Waiting List	187	0	0	234.5
Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	Title III D	Title III E	Title VII Elder Abuse	Title VII Ombudsman
Grant Award	\$ 19,245.00	\$ 146,523.00	\$ 4,898.00	\$ 8,080.00
Local Funds (Match or applied)		\$ 13,753.00		
Total Grant Funds	\$ 19,245.00	\$ 160,276.00	\$ 4,898.00	\$ 8,080.00
Administrative Costs	\$ -	\$ 17,052.00	\$ -	\$ -
% of Admin Cost	0%	11%	0%	0%
Direct Expenditures	\$ 19,245.00	\$ 121,107.00	\$ 4,898.00	\$ 8,080.00
% of Direct Expenditures	100%	76%	100%	100%
Indirect Expenditures	\$ -	\$ 13,808.00	\$ -	\$ -
% of Indirect Expenditures	0%	9%	0%	0%
Unexpended Funds	\$ -	\$ 8,309.00	\$ -	\$ -
Explanation of Unexpended Funds		Respite participants didn't use t		
List of Direct Services provided by ADD		Coordination		
Direct Service Providers/Contractors Contracted by ADD and services provided	CASK/health promotion, disease prevention, risk assessment/medication management	Home Instead/respite, supplemental	KLA/Ombudsman	KLA/Ombudsman
		Comfort Keepers/respite		
		Guardian Medical/supplemental		
		Southern HC/respite		
Eligible Persons	221	180	2378	2378
# Persons Served	221	180	2378	2378
# People on Waiting List	0	56	0	0
Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	NSIP 7/1 to 9/30/16	NSIP 10/1 to 6/30	Disability Resource Center	Arthritis Grant
Grant Award	\$ 32,488.00	\$ 98,818.00	\$ 93,248.00	\$ 3,000.00
Local Funds (Match or applied)	\$ -			
Total Grant Funds	\$ 32,488.00	\$ 98,818.00	\$ 93,248.00	\$ 3,000.00
Administrative Costs	\$ -		\$ -	\$ -
% of Admin Cost	0%	0%	0%	0%
Direct Expenditures	\$ 32,488.00	\$ 73,260.00	\$ 78,277.00	\$ 3,000.00
% of Direct Expenditures	100%	74%	84%	100%
Indirect Expenditures	\$ -		\$ 14,971.00	\$ -
% of Indirect Expenditures	0%	0%	16%	0%
Unexpended Funds	\$ -	\$ 25,558.00	\$ -	\$ -
Explanation of Unexpended Funds		Multi year obligation funds		
List of Direct Services provided by ADD			Coordination	
Direct Service Providers/Contractors Contracted by ADD and services provided	Canteen/food receipts	Canteen/food receipts		CASK/classes
Eligible Persons	N/A	N/A	1785	120
# Persons Served	N/A	N/A	1785	120
# People on Waiting List	0	0	0	0
Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	FAST	State Long Term Care Ombudsman	Homecare	PCAP
Grant Award	\$ 1,000.00	\$ 34,606.00	\$ 1,006,808.00	\$ 170,793.00
Local Funds (Match or applied)	\$ 25.00		\$ 4,206.00	\$ 7.00
Total Grant Funds	\$ 1,025.00	\$ 34,606.00	\$ 1,011,014.00	\$ 170,800.00
Administrative Costs		\$ -	\$ 117,701.00	\$ 21,007.00
% of Admin Cost	0%	0%	12%	12%
Direct Expenditures	\$ 748.00	\$ 34,606.00	\$ 816,821.00	\$ 145,742.00
% of Direct Expenditures	73%	100%	81%	85%
Indirect Expenditures	\$ 277.00	\$ -	\$ 76,492.00	\$ 3,677.00
% of Indirect Expenditures	27%	0%	8%	2%
Unexpended Funds	\$ -	\$ -	\$ -	\$ 374.00
Explanation of Unexpended Funds				Participants didn't spend out
List of Direct Services provided by ADD	Training			Coordination & Evaluation
Direct Service Providers/Contractors Contracted by ADD and services provided		KLA/Ombudsman	HAA/homemaking, personal care, respite, escort	Subsidy
			CASK/home delivered delivery	
			Canteen/home delivered preparation	
			GA/frozen meal prep and delivery	
Eligible Persons	N/A	2378	303	16
# Persons Served	N/A	2378	303	16
# People on Waiting List	0	0	467.5	6
Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	SHIP	SHIP Training Funds	MIPPA SHIP 7/1 to 9/30/17	MIPPA SHIP 10/1 to 6/30/18
Grant Award	\$ 40,401.00	\$ 10,000.00	\$ 7,223.00	\$ 19,250.00
Local Funds (Match or applied)	\$ 1.00			
Total Grant Funds	\$ 40,402.00	\$ 10,000.00	\$ 7,223.00	\$ 19,250.00
Administrative Costs	\$ 1,853.00	\$ 509.00		
% of Admin Cost	5%	5%	0%	0%
Direct Expenditures	\$ 37,541.00	\$ 8,890.00	\$ 2,380.00	\$ 6,480.00
% of Direct Expenditures	93%	89%	33%	34%
Indirect Expenditures	\$ 1,008.00			
% of Indirect Expenditures	2%	0%	0%	0%
Unexpended Funds	\$ -	\$ 601.00	\$ 4,843.00	\$ 12,770.00
Explanation of Unexpended Funds		DAIL didn't spend all their train	Provider exceeded goals but at	Multi year obligation funds
List of Direct Services provided by ADD	Benefits Counseling			
Direct Service Providers/Contractors Contracted by ADD and services provided	KLA/Benefits Counseling	DAIL Training Funds	KLA/LIS, MSP applications	KLA/LIS, MSP applications
Eligible Persons	130	N/A	42	126
# Persons Served	130	N/A	42	126
# People on Waiting List	0	0	0	0
Performance Measures	See Master Performance Measure Binder		See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District
 Department for Aging Independent Living Funds
 FY 2017

	MIPPA AAA 7/1 to 9/30/17	MIPPA AAA 10/1 to 6/30/18	MIPPA ADRC 7/1 to 9/30/17	MIPPA ADRC 10/1 to 6/30/18
Grant Award	\$ 5,542.00	\$ 10,324.00	\$ 1,969.00	\$ 4,563.00
Local Funds (Match or applied)	\$ 1.00		\$ 102.00	
Total Grant Funds	\$ 5,543.00	\$ 10,324.00	\$ 2,071.00	\$ 4,563.00
Administrative Costs				
% of Admin Cost	0%	0%	0%	0%
Direct Expenditures	\$ 4,352.00	\$ 5,051.00	\$ 1,540.00	\$ 2,349.00
% of Direct Expenditures	79%	49%	74%	51%
Indirect Expenditures	\$ 1,191.00	\$ 1,680.00	\$ 531.00	\$ 817.00
% of Indirect Expenditures	21%	16%	26%	18%
Unexpended Funds	\$ -	\$ 3,593.00	\$ -	\$ 1,397.00
Explanation of Unexpended Funds		Multi year obligation funds		Multi year obligation funds
List of Direct Services provided by ADD	Coordination	Coordination	Coordination	Coordination
Direct Service Providers/Contractors Contracted by ADD and services provided				
Eligible Persons	50	69	2	446
# Persons Served	50	69	2	446
# People on Waiting List	0	0	0	0
Performance Measures	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder	See Master Performance Measure Binder

Barren River Area Development District

Total amount of Reserves for FY 2018

Source of Funds:	Amount	Explanation as to why funds are being carried forward:
Intermediary Relending Program		As loans are repaid, funds are accumulated to make additional loans.
Revolving Loan Fund	\$ 1,898.00	As loans are repaid, funds are accumulated to make additional loans.
Interest Earned on Investments		Funds will be utilized for match requirements and agency needs not directly allocable to specific programs
Local Contributions	\$ 71,779.00	
Surplus from Performance Based Contracts	\$ 60,247.00	Performance based contracts are fee for service and any funds not utilized is carried forward for future services.
	<u>\$ 133,924.00</u>	

**Barren River Area Development District
Glossary & Acronym List**

Title III B	Supportive Services
Title III C1	Congregate Meals
Title III C2	Home Delivered Meals
Title III D	Disease Prevention
Title III E	Family Caregiver Program
NSIP	Nutrition Services Incentive Program
PCAP	Personal Care Attendant Program
CDSME	Chronic Disease Self Management Education
FAST	Functional Assessment Service Team
SHIP	State Health Insurance Assistance Program
MIPPA SHIP	Medicare Improvements for Patients and Providers Act State Health Insurance Assistance Program
MIPPA AAA	Medicare Improvements for Patients and Providers Act State Agencies on Aging
MIPPA ADRC	Medicare Improvements for Patients and Providers Act Aging and Disability Resource Center
JFA - EDA	Joint Funding Administration - Economic Development Administration
JFA - CDBG	Joint Funding Administration - Community Development Block Grants